

Index Performance				News			
Global Indices				Indian Equities:			
	LTP	1D Chg.	1D % Chg.	Markets may open slightly negative			
Dow 30	28,399.81	143.78	0.51%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 10 points at the opening bell.			
S&P 500	3,248.93	23.41	0.73%	*Overseas, Asian stocks were trading higher on Tuesday as investors gauged efforts to contain the coronavirus and awaited potential responses from policy makers.			
FTSE 100	7,326.31	40.30	0.55%	Corporate News			
DAX	13,045.19	63.22	0.49%	*SRF Q3: Consolidated net profit at Rs 343 crore versus Rs 165.7 crore, revenue up 2.3% at Rs 1,850.5 crore versus Rs 1,808.8 crore, YoY			
Nikkei 225	22,980.50	8.56	0.04%	*PNB board granted permission for raising funds through issuance of Basel-III compliant Tier-II Bonds amounting up to Rs 1000 crore in one or more tranches			
Nasdaq	9,273.40	122.47	1.34%	*Future Consumer - CARE Ratings reaffirmed CARE A1 rating to the commercial paper worth Rs 100 crore			
Indian Indices				*GMR Infrastructure: GMR Hyderabad International Airport signs agreement to operate Bidar Airport in Karnataka			
	LTP	1D Chg.	1D % Chg.				
Nifty 50	11,707.90	46.05	0.39%				
BSE Sensex	39,872.31	136.78	0.34%				
Nifty Bank	30,023.25	202.35	0.68%				
NIFTY Midcap 100	17,708.35	187.80	1.07%				
Nifty Smallcap 100	6,040.00	-17.05	-0.28%				
Forex Rates				*JK Cement: Company successfully commissioned grey cement grinding capacity in Rajasthan and UP.			
	LTP	1D Chg.	1D % Chg.	*GSK Pharma: Q3 loss at Rs 661.16 cr versus profit at Rs 113.67 crore, revenue dips 5.7 percent to Rs 778.59 cr YoY.			
USD/INR	71.33	-0.03	-0.04%	*Deepak Nitrite: Q3 profit jumps to Rs 157 cr versus Rs 39.7 cr, revenue jumps 44.2 percent to Rs 1,119.9 cr YoY.			
EUR/INR	78.95	0.21	0.26%	*AstraZeneca Q3: Net profit down 8.2% at Rs 26.7 crore versus Rs 29.1 crore, revenue up 4% at Rs 223.9 crore versus Rs 215.2 crore, YoY			
GBP/INR	93.22	-0.36	-0.39%	*Affle India: Q3 profit jumps 31.33 percent to Rs 21.45 cr, revenue rises 27.4 percent to Rs 94.46 cr YoY.			
JPY/INR	0.66	0.00	-0.15%	Indian Economy			
Commodities				*The Department of Investment and Public Asset Management is confident of achieving the Rs 2.1 lakh crore target in FY21 with big-ticket strategic stake sales in Air India, Bharat Petroleum CorporationNSE and Container Corporation of India LtdNSE (Concor) lined up, secretary Tuhin Kanta Pandey told ET.			
	LTP	1D Chg.	1D % Chg.				
Crude Oil WTI Feb-2019	3,786	67	1.80%	Global Economy			
Natural Gas Feb-2019	190	-1.3	-0.68%	*China said it would welcome assistance from the United States to fight a coronavirus outbreak, a day after it accused Washington of scaremongering, and as the death toll rose on Tuesday by a new daily record to more than 420.			
Gold Apr-2019	32,834	-212	-0.64%				
Silver Mar-2019	39,510	-312	-0.78%				
Aluminium Feb-2019	130	-3.05	-2.29%				
Copper Feb-2019	433	-6.75	-1.54%				
Fund Flows				NSE Indices / Sectoral Performance			
	Gross Purchase	Gross Sales	Net Buy/Sales				
Cash(Rs Crores)							
FII	5,834.38	7,034.65	-1,200.27	NIFTY BANK	Latest	1D Chg.	1D % Chg.
DII	5,825.21	4,538.58	1,286.63		30023.25	202.35	0.68%
F&O				NIFTY ENERGY	14499.75	73.40	0.51%
FII Index Fut	6,410.66	6,004.48	406.18	NIFTY IT	16059.90	-222.75	-1.37%
FII Index Opt	299,671.76	296,764.09	2,907.67	NIFTY PHARMA	7967.55	-46.10	-0.58%
Market Turnover: NSE				NIFTY METAL	2510.95	30.40	1.23%
	LTP	1D Chg.	1D % Chg.	NIFTY MMC	13958.00	32.25	2.36%
Cash(INR cr)	43,507.13	5,696.06	15.06%	NIFTY AUTO	7988.35	108.05	1.37%
F&O (INR cr)	1,332,559.94	-94,632.06	-6.63%	NIFTY FMCJ	30435.30	238.65	0.79%
Total	1,376,067.07	-88,936.00	-6.06%				
Market Volatility				NSE Movers and Shakers			
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
GBOE VIX	17.97	-0.87	-4.62%	Top Gainers	Latest	1D Chg.	1D % Chg.
INDIA VIX	15.78	-1.05	-6.25%	Asian Paints Ltd.	1,867.65	112.30	6.40%
10 yrs Gsec Yield				Hindustan Unilever Lr	2,178.95	104.05	5.01%
US	1.52%	-0.27	0.02	Nestle India	16,301.00	776.25	5.00%
India	6.50%	-0.01	-0.1	Bajaj Auto Ltd.	3,284.50	141.20	4.49%
Nifty Supports				Indusind Bank	1,263.10	52.00	4.29%
Nifty	11523	11593	11653	Indian ADR Stocks			
Nifty Bank (NSEBANK)	29662	29812	29932		Latest	1D Chg.	1D % Chg.
				Infosys ADR	10.94	-0.02	-0.18%
				Tata Motors ADR	11.68	-0.45	-3.71%
				Nifty Resistance			
					R3		
				Nifty	11883		
				Nifty Bank (NSEBANK)	30402		
					R2		
					11813		
					30252		

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